What do we need to do next?
Discussion, comments, questions

CREPUQ
November 2010
### Timeline

- **implementation in late 2011**

<table>
<thead>
<tr>
<th>Date Range</th>
<th>Event Description</th>
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<tr>
<td>June 22, 2010</td>
<td>release of RDA Toolkit</td>
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<td>July 1-September 30, 2010</td>
<td>U.S. test partners train to use RDA</td>
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<td>October 1-December 31, 2010</td>
<td>U.S. test partners produce RDA records</td>
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<td>January 1-March 31, 2011</td>
<td>U.S. RDA Test Coordinating Committee analyzes the results of the test and prepares its report</td>
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<td>2(^{nd}) quarter 2011</td>
<td>decision by U.S. national libraries plans and decisions of the non-U.S. national libraries</td>
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<td>? 3(^{rd}) quarter 2011</td>
<td>preparation for implementation</td>
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<td>? 4(^{th}) quarter 2011</td>
<td>implementation</td>
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Preparing for implementation

- RDA is very flexible, not just for libraries
- RDA instructions have many options and alternatives
- many instructions: ... preferred by the agency

for example

RDA 1.8.2 Form of Numerals
Record numerals in the form preferred by the agency creating the data ...

- follow the lead of the national libraries
- coordinated implementation
Preparing for implementation

- familiarize ourselves with the new vocabulary
  
especially work expression manifestation item

- start getting used to talking in terms of entities, attributes and relationships

- consider the impact on current workflows

- start planning for time and resources allocated for training
  
  • same training for all? or train according to job responsibilities?
  
  • information sessions for non-cataloguing staff
since Oct. 1st, RDA records are starting to appear in OCLC
what are you doing about RDA records today?

- RDA records and vendors
  - MARC bibliographic records from vendors
  - contract cataloguing by vendors
  - authority records

- RDA records and the library’s ILS and/or discovery layer
  - how much local control do you have?
Preparing for implementation

- RDA records and the library’s ILS and/or discovery layer
  - MARC updates
    - new fields
    - new subfields
  - valid in the cataloguing module
  - impact on indexing?

  *for example*, relationship designator subfields -- $e, $4, $i

  - display for the public?

  *for example*, how to display the new 336, 337 and 338 fields?
Preparing for implementation

- RDA records and the library’s ILS and/or discovery layer
  - plan to create macros for phrases that recur?
    *for example, “publisher not identified”*
  - use drop-down lists for greater consistency
    *for example, select controlled vocabulary for 336, 337, 338 from lists*
    - adjust templates
    - adjust import/export profiles

- for those who use OCLC – remember that you are not permitted to change a RDA record back to a AACR2 record!
Preparing for implementation

- ensure that cataloguing and acquisitions staff are aware of the upcoming changes
- start to plan for information sessions and training
- consider potential impact on policies and workflows
- prepare for RDA records in the ILS
- discuss how to display RDA records to the public

- start to **imagine** and **explore** what you can do when you start having a sufficient quantity of RDA records in your catalogue !!!